Client Engagement Specialist (Remote)

Are you a high-performing sales professional who thrives on building relationships, understanding client needs, and closing high-value deals? Do you want to be part of a firm where your ability to connect with people, provide real solutions, and drive results is valued and rewarded?

At Elderly Care Law Firm, we are not just providing legal services – we are offering families peace of mind, security, and guidance as they navigate estate planning, Medicaid planning, probate, and veterans benefits. Our ideal Client Engagement Specialist understands that sales is about trust, integrity, and truly serving people's best interests.

This is a **remote position**, but the right candidate **must be available to come into our Miami office as needed for team meetings, training, or client interactions**.

The Right Person Will Align with Our Core Values:

- **Positivity** Bringing a solutions-focused, upbeat attitude to every client interaction.
- **Dependability** Following through with clients and ensuring they feel supported every step of the way.
- **Initiative** Taking ownership of the sales process, identifying opportunities, and finding ways to improve.
- Attentive Communication Ensuring clients feel heard, valued, and informed.
- **Service-Mindedness** Selling with integrity, always prioritizing the client's needs and best interests.

What You'll Be Doing:

- **Building Strong Client Relationships** Engage with potential clients to understand their unique legal needs and educate them on our firm's services.
- **Guiding Clients Through the Sales Process** Act as a trusted advisor, explaining complex legal solutions in a way that is clear, reassuring, and compelling.
- **Managing and Converting Leads** Follow up with potential clients who have inquired about our services, ensuring a **high conversion rate** from inquiry to retained client.
- Handling High-Value Consultations Confidently speak with clients about estate planning, Medicaid planning, probate, and veterans benefits to help them see the value in working with our firm.
- **Tracking and Meeting Sales Goals** Use our CRM and case management system to manage leads, follow-ups, and ensure smooth client onboarding.
- **Ensuring an Exceptional Client Experience** Troubleshoot concerns, answer questions, and ensure that every client interaction is positive and professional.

• **Collaborating with the Legal Team** – Work closely with attorneys and legal staff to ensure a seamless handoff once a client retains our services.

Who You Are:

- Experienced in High-End Sales You have proven success in consultative or high-value sales, preferably in legal, financial, or professional services.
- A Natural Relationship Builder You understand that successful sales are based on trust, understanding, and genuine connection.
- A Strong Communicator You have a warm, confident, and persuasive communication style that makes clients feel comfortable and informed.
- Detail-Oriented & Organized You can manage multiple leads at once, track client progress, and ensure follow-ups are completed on time.
- Tech-Savvy Comfortable using CRM software, case management systems, and communication tools to track sales performance and client interactions.
- **Results-Driven & Goal-Oriented** You love **hitting and exceeding** sales targets while maintaining the highest level of client care.
- **Compassionate & Service-Focused** You believe that sales is about **helping people** and ensuring they receive the right services for their needs.

Why Join Elderly Care Law Firm?

At **Elderly Care Law Firm**, we believe in **supporting our team as much as we support our clients**. When you join us, you will enjoy:

- **Remote Work Flexibility** Work from home while having the ability to engage with clients in person when needed.
- Meaningful, Impactful Work Help families find the legal solutions they need to protect their future.
- A Supportive & Positive Team Culture Work with a firm that values kindness, collaboration, and professional growth.
- **Competitive Compensation + Performance-Based Incentives –** Your hard work and dedication will be **rewarded and recognized**.
- Comprehensive Benefits Package Including health, dental, and vision insurance, a 401(k) with employer match, and generous paid time off.
- Opportunities for Growth & Development We provide training, mentorship, and career advancement opportunities.

How to Apply:

If you are a **client-focused sales professional** who thrives on **helping people and closing high-value deals**, we would love to hear from you!

We can't wait to welcome the right person to our team!